

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 01, 2021

REGISTRATION NO: 27607  
BONDS ISSUED BY: School District of the City of Ladue  
AMOUNT OF ISSUE: \$126,000,000.00 (Series 2021) COUNTY: St. Louis

DATE OF ISSUE: June 03, 2021 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and facilities, including, but not limited to new construction, renovation and/or upgrading of science labs, classrooms, fine and performing arts spaces, library media centers, gymnasiums, and building operational components, including safety, security and technology infrastructure at four elementary schools and the middle school.

Rate of Interest	Amount	Maturity
4.00000%	\$2,450,000.00	03/01/2022
4.00000%	\$2,750,000.00	03/01/2023
4.00000%	\$3,000,000.00	03/01/2024
4.00000%	\$3,400,000.00	03/01/2025
4.00000%	\$3,500,000.00	03/01/2026
4.00000%	\$3,750,000.00	03/01/2027
3.00000%	\$4,000,000.00	03/01/2028
3.00000%	\$4,400,000.00	03/01/2029
2.00000%	\$4,900,000.00	03/01/2030
2.00000%	\$5,500,000.00	03/01/2031
2.00000%	\$6,000,000.00	03/01/2032
2.00000%	\$7,000,000.00	03/01/2033
2.00000%	\$8,000,000.00	03/01/2034
2.00000%	\$8,500,000.00	03/01/2035
2.00000%	\$9,250,000.00	03/01/2036
2.00000%	\$9,600,000.00	03/01/2037
2.00000%	\$10,000,000.00	03/01/2038
2.00000%	\$10,000,000.00	03/01/2039
2.00000%	\$10,000,000.00	03/01/2040
2.00000%	\$10,000,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Zions Bancorporation, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Zions Bancorporation, National Association, St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Stanley & Co. LLC, New York, New York

PURCHASE PRICE: \$130,416,779.69

INTEREST RATE: 1.81560%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,891,966,700.00

INDEBTEDNESS: (Including this issue) \$239,810,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 24, 2021.

DATE OF ELECTION: April 06, 2021  
ELECTION RESULTS: Yes - 3,883 No - 1,297  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: Made available on or about May 19, 2021.  
NUMBER OF BIDS RECEIVED: 7